

City of Lancaster

New Customer Portal User Guide

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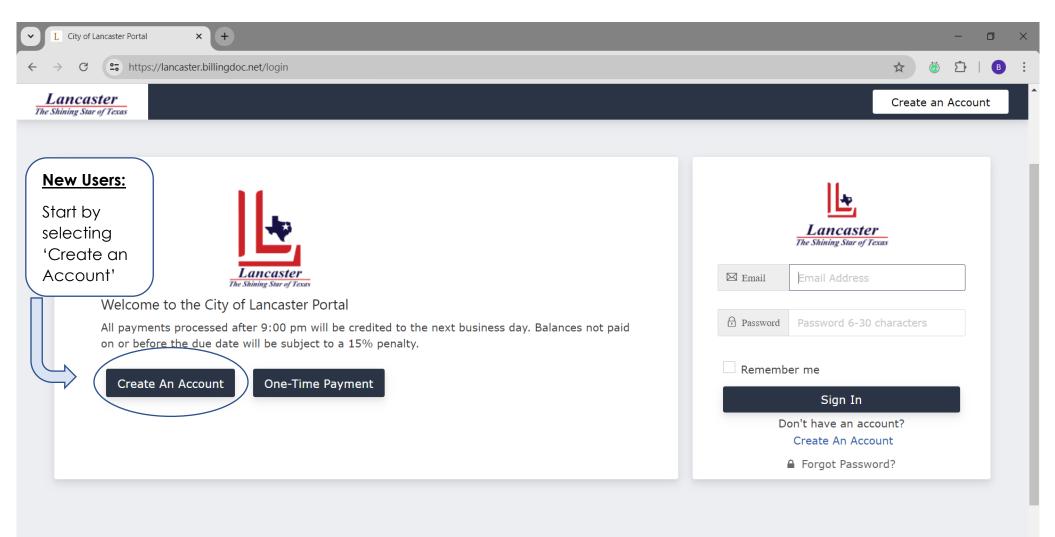
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Getting Started: Set up a New User – Step1

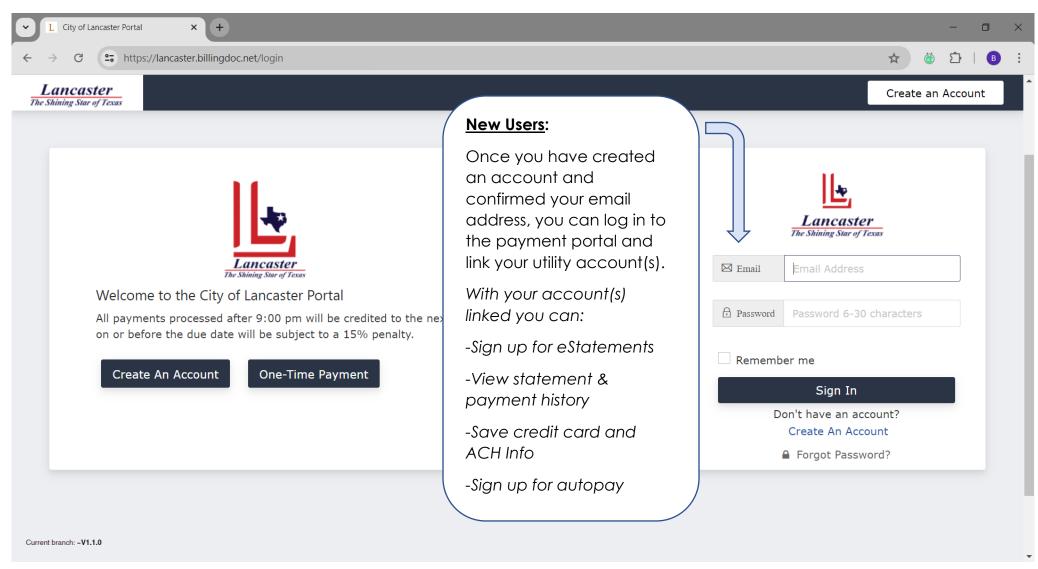


Current branch: ~V1.1.0

Getting Started: Set up a New User – Step 2

City of Lancaster Portal X +			- 0	\times
← → C		*	5 🗅 🖪	••••
Lancaster The Shining Star of Texas		Create an Account	Sign In	
New Users: Making a new user account is easy! Simply enter your name, the email address you want to use, and a password. Check Your Email: Once you fill in your	Line Full Name Email Address Email Address Image: Confirm Password			
information and hit submit, the system will send you an email to confirm your email address.	Submit Cancel Already have an account? Sign In			
	Submit Cancel Already have an account? Sign In			

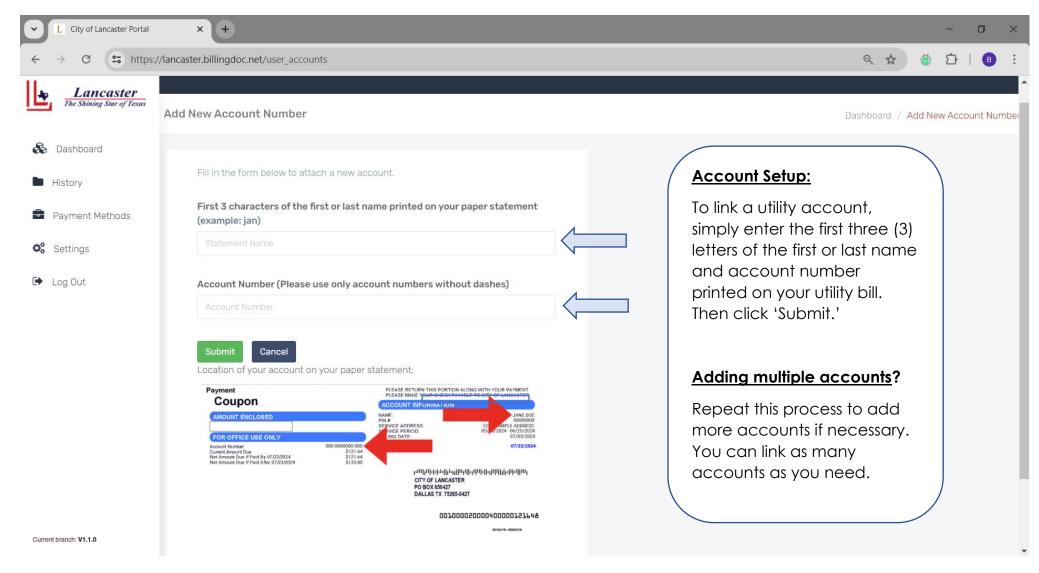
Getting Started: Set up a New User – Step 3



Link Utility Accounts to User Login – Step1

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÷	→ C . https://	/lancaster.billingdoc.net/home		९ 🛧 🍈 🖆 🖪 🗄
ł	Lancaster The Shining Star of Texas			
&	Dashboard	Account Number Dashboard		Account Setup:
_	History Payment Methods		6	Now that you've created an account and logged in, you
	Settings Log Out		Add Account Number	can link your utility account(s) to this login.
				Simply select 'Add Account Number.'
Currei	nt branch: V1.1.0		City of Lancaster Portal waterbilling@lancaster-tx.com 9	972-218-1328

Link Utility Accounts to User Login – Step 2



Add Payment Methods – Step1

Caster	nome		Account Setup:
d	UMBER 12345678910 FOR ACCOUNT NUMBER 12345678910 In St		You now have a utility account linked to your use login. Next you can save a
ethods Name: JOHN SMITH Current Due: \$68.03 Pay Bill • Paperles	Statement Date: 2023-08-16	Due Date: 2023-09-05 Total Due: \$68.03 (Paid \$0.00)	payment method to your account to make payments and set up autopay. Select 'Payment Methods.
NOTE: Total amount due	e is as of your last billing statement and may or may not reflect r Il details.	ecent payments, if you have a user account setur	p please login and
see History for additiona See Statement History See Payment History			
See Statement History			

Add Payment Methods – Step 2

← L City of Lancaster Portal	x +		- 0 ×
\leftrightarrow \rightarrow C \sim lancaster.	billingdoc.net/paymentmethods		🖈 🖸 😩 Relaunch to update 🔅
🗅 BDS 📚 SugarCRM 🔇 Pay S	iite List 🛛 🗮 Cardpointe 🔇 SEFAS admin Print a 🔇 SEFAS Instert Uploads 🍯 Ashell Admin Print a		
Lancaster The Shining Star of Texas			
🗞 Dashboard	Payment Methods	Payment Methods:	Dashboard / Payment Methods
History		Select 'Add Payment Method.'	
 Payment Methods Settings Log Out 	Add Payment Method	The debit/credit cards accepted are Visa, Mastercard, Discover, and American Express.	
		Note: You can save as many payment methods as you need for your account(s).	

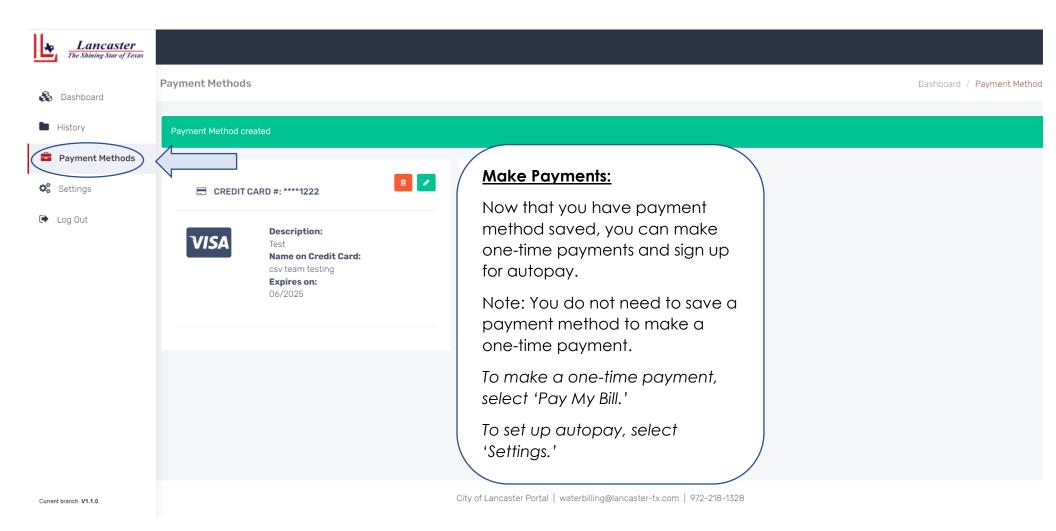
Current branch: V1.1.0

City of Lancaster Portal | waterbilling@lancaster-tx.com | 972-218-1328

Add Payment Methods – Step 3

Lancaster The Shining Star of Texas		Add Payment Method	×	
left Dashboard	Payment Methods	Add Credit Card	Payment Methods:	Dashboard / Payment Me
 History Payment Methods 		Description (No Special Characters	You can save a credit card or ACH payment method	
Settings	Add Payment Method	Credit Card Number	for future use on the portal. Enter all of the required information and select 'Save' at the bottom.	
		Type Visa Name on Credit Card	Repeat this process to save additional payment methods.	
		Zip Code (Postal Code)		
		Expiration Date January 2024 Security Code	~ ~	
Current branch: V1.1.0			18-1328	

Set Up Autopay – Step1



Set Up Autopay – Step 2

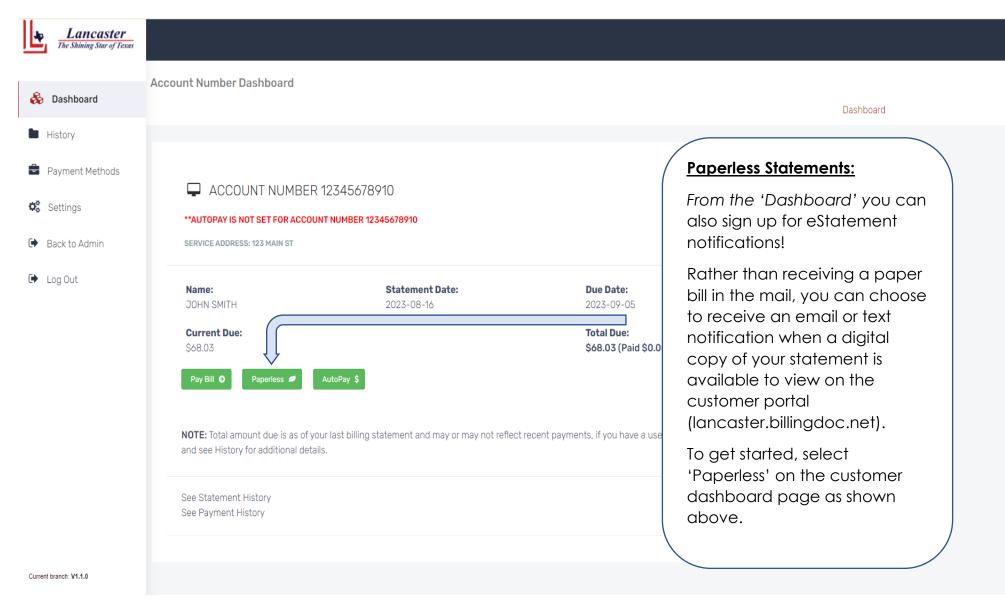
L City of Lancaster Portal × +							– 0 ×
← → C S lancaster.billingdoc.net	/settings			©=	@ ☆	다 土	Relaunch to update
🛅 BDS 📚 SugarCRM 🚱 Pay Site List 🔳 C	ardpointe 🚯 SEFAS admin Print a 🔇 SEFAS Instert Uploads 📲	Ashell Admin Print a					
the Shining Star of Texas							
& Dashboard	ngs						Dashboard / Setting
History							
Payment Methods	\$ AutoPay	🖉 Paperless 🔹 A	ccount	Password			
🗱 Settings							
Back to Admin	Update your AutoPay settings here: (Must have a Accepted credit cards: Visa, MasterCard, Discovi						
🕩 Log Out		to paying the amount listed. Disputing this service fee tra	nsaction will result in losing t	he ability to pay by credit or debi	t		
	Account Number	Payment Method	Next Payr	nent			
	12345678910	Not set	Not se	t 🕀			
				Add Autopay	•		
			<u>Autopay:</u>				
			To set up auto payments (als	omatic recurring so known as	J		
Current branch: V1.1.0		City of Lancaster Portal waterbilli		elect the [+] box	κ.		
				st have at least			
				iyment method			
			to set up auto	pay.)		

Set Up Autopay – Step 3

Lancaster The Shining Star of Texas	Edit Auto Day fas Acasunt Number 12745 (78010	<u>Autopay:</u>
& Dashboard	Settings Edit AutoPay for Account Number 12345678910 Dates chosen must be in future:	Autopay: Select the day of the month you want payments to come out,
 History Payment Methods Settings Back to Admin Log Out 	\$ AutoPay Update your AutoPay settings here: (Must Accepted credit cards: Visa, MasterCard Terms: By authorizing this transaction you card. Day of Month 1 1 07/2024 Payment Method Ing the ability 1	select the month that you want autopay to begin, and select the saved Credit Card or eCheck (ACH) payment method that you wish to use for this Utility Account. Then hit
	Account Number 12345678910 Not set Not set	'Save Autopay Plan'. Note: Once Autopay is set up, payments will automatically come out for the account balance, on the day of the month you that you selected.
		Repeat this process to set up additional accounts on Autopay.
Current branch: V1.1.0	City of Lancaster Portal waterbilling@lancaster-tx.com 972-218-1328	

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Set Up Paperless Statements – Step1



Set Up Paperless Statements – Step 2

Lancaster The Shining Star of Texas					
🗞 Dashboard	Settings				Dashboard / Setting
History			(Paperless Statements:	
Payment Methods	\$ AutoPay	Paperless	🌣 Account	To sign up for eStatement notifications, simply check	
Settings Back to Admin	Update your Paperless settings here:			the box next to the utility account number you want	
🗭 Log Out	By checking the "Check for Notification have logged on with your user name ar	" boxes on either email or text notifications you nd password.	agree to receive notification that your bill	to set up. Note: You can set up email notifications for as many	
	12345678910	Email Notification to		utility billing accounts as you need.	
				Alternatively, you can add a phone number and sign up for text notifications.	
				If you sign up for email or text notifications, you will no longer receive a paper	
Current branch: V1.1.0		City of Lancaster P	ortal waterbilling@lancaster-tx.com 972	bill.	/

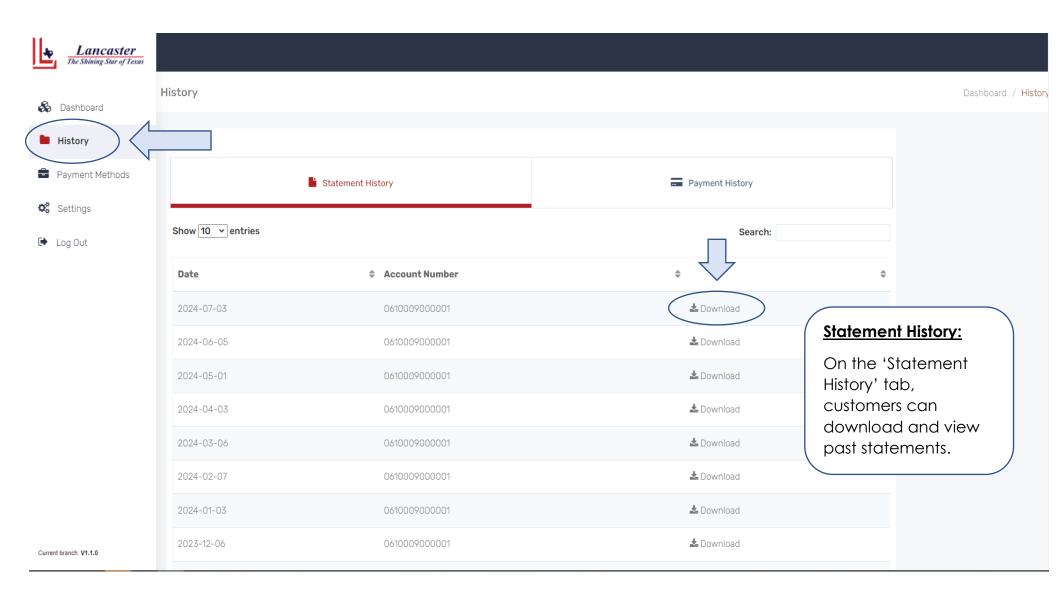
Set Up Paperless Statements – Step 3

Lancaster The Shining Star of Texas	_		_	
🗞 Dashboard	Account Number Dashboard			Dashboard
History				
 Payment Methods Settings Log Out 	ACCOUNT NUMBER	CURRENTLY SET	â Edit Ni	Paperless Statements: Once you receive your eStatement notification, log in to your customer
Ň	Name: Current Due: \$120.15	Statement Date: 2024-07-03 Past Due: \$155.39	Due Date: 2024-07-23 Total Due: \$275.54 (Paid \$0.00)	portal (lancaster.billingdoc.net), and select 'View Bill' to view your current statement.
	View Bill Q Pay Bill Paperless A NOTE: Total amount due is as of your last bill and see History for additional details.		ct recent payments, if you have a user account setup please log	The system will prompt you to download a pdf copy of your statement. You can then view a digital copy of your bill and retain for your
	See Statement History See Payment History			records, if desired.
Current branch: V1.1.0				

Statement & Payment History – Step1

City of Lancaster Portal		w 1 a	
	× 💿 New Tab	× +	- 0 X
	lingdoc.net/history		a 🖈 🖸 🛃 🦀 Relaunch to update 🗄
🗅 BDS 📚 SugarCRM 🚱 Pay Site	e List 🔲 Cardpointe 🔇 SEFAS admin P	rint a 📀 SEFAS Instert Uploads 🥣 Ashell Admin Print a	
★ Lancaster The Shining Star of Texas			
🗞 Dashboard	History		Dashboard / History
Dasilboard			
(History)			
Payment Methods		Statement History	Payment History
🗱 Settings			<u>Statement & Payment History:</u>
🕩 Log Out	Show 10 v entries		Sear You can also access past
	Date	Account Number	 statements, and payment
	2024-07-03	0610009000001	▲ Download history on the portal!
	2024-06-05	0610009000001	▲Download Select 'Statement History' or
	2024-05-01	0610009000001	▲Download 'Payment History'.
	2024-04-03	0610009000001	▲Download Note: If you have multiple utility
	2024-03-06	0610009000001	▲ Download accounts, you can access
	2024-02-07	0610009000001	Statement/Payment History for each account.
	2024-01-03	0610009000001	🛓 Download
Current branch: V1.1.0	2023-12-06	0610009000001	Lownload
			The second se

Statement & Payment History – Step 2



Statement & Payment History – Step 3

• Lancaster The Shining Star of Texas			
🚱 Dashboard	History		
History			
Payment Methods	Statement	History	Payment History
SettingsLog Out	Show 10 v entries		Search:
	Date	Account Number	\$
	2024-07-03	0610009000001	📩 Download
	2024-06-05	0610009000001	📩 Download
	2024-05-01	0610009000001	📩 Download
Payment History:		p610009000001	📩 Download
	ab, you can review past by credit card on the	0610009000001	📩 Download
new portal, IVR payments and over-the- counter card payments after July 1, 2024.		0610009000001	📩 Download
counier cara pa	ymenis aner July 1, 2024.	p610009000001	📩 Download
Current branch: V1.1.0	2023-12-00	0610009000001	📩 Download

Update Account Info & Add Phone # - Step1

Lancaster The Shining Star of Texas						
🗞 Dashboard	Account Number Dashboard			Dashboard		
History				Dasribbard		
 Payment Methods Settings Log Out 	ACCOUNT NUMBER	CURRENTLY SET		Edit Nickname View & Update Account Info: To view your Login		
	Name:	Statement Date: 2024-07-03	Due Date: 2024-07-23	account info, select 'Settings', and go the 'Account' tab.		
	Current Due: \$120.15	Past Due: \$155.39	Total Due: \$275.54 (Paid \$0.00)			
	View Bill Q Pay Bill O Pape NOTE: Total amount due is as of your land see History for additional details. See Statement History See Statement History See Payment History See Payment History See Payment History	o please login				
Current branch: V1.1.0						

Update Account Info & Add Phone # - Step 2

Lancaster The Shining Star of Texas				
🗞 Dashboard	Settings			
History				
Payment Methods	\$ AutoPay 🖉 Paperle	ess 🌣 Account	Password	
Settings Back to Admin	Update your account settings here:		View & Update	
🕒 Log Out	Name	Account Info:		
	Brooks	On the 'Account'		
	NOTE: On email address changes all AutoPay settings as well as	tab, you can update your name and		
	Email Address bney@valli.com	change the email address associated		
	OPTIONAL new email address	with your account.		
	NOTE: On phone number changes Paperless text notification se	You can also add a cell phone number		
	Phone Number (Phone number for text messaging.)	to receive text		
	• OPTIONAL ###-####	eStatement		
Current branch: V1.1.0	Update		notifications.	

Make a One-Time Payment – Step1

Lancaster The Shining Star of Texas							
🗞 Dashboard	Account Number Dashboard	Dashboard					
History							
Payment Methods	ACCOUNT NUMBER 12345678910						
📽 Settings	**AUTOPAY IS NOT SET FOR ACCOUNT NUMBER 12345678910						
🕒 Back to Admin	SERVICE ADDRESS: 123 MAIN ST						
Log Out	Name: JOHN SMITH Current Due: One-Time Payment: S68.03 You can make a one-time payment using a credit card. NOTE: Total amount due is as of your last billir and see History for additional details. Select 'Pay My Bill' to make a one-time payment. See Statement History See Payment History See Statement History						
Current branch: V1.1.0							

Make a One-Time Payment – Step 2

II									
Lancaster The Shining Star of Texas									
	Pay My Bill						Dashboard /	Pay My B	
🗞 Dashboard									
History	Update amounts if neces	ssary and click Next to revie	w and pay:						
Payment Methods	Total amount due is as o	f your last billing statement	and may or may no	nt reflect recent payments, if you	u have a user account setup pleas	e login and see History	One Time Bayment		
📽 Settings	for additional details.						One-Time Payment:		
Back to Admin	Account Number	Current Due	Past Due	Total Due	Want To Pay		On the 'Pay My Bill' tab, customers will		
➡ Log Out	12345678910	\$68.03	\$0.00	\$68.03 (Paid \$0.00)	\$68.03		see their current balance due for		
						Next >	each utility billing account you have		
							linked to your user login.		
							Simply enter in the amount you wish to pay and select 'Next.'		
							Note: You can pay towards multiple		
Current branch: V1.1.0			(City of Lancaster Portal water	billing@lancaster-tx.com 972-21	18-1328	accounts in the same transaction.		

Make a One-Time Payment – Step 3

Lancaster The Shining Star of Texas							
🗞 Dashboard	Pay	My Bill					Dashboard / Pay My B
History		Review Amounts, Choose payme	nt method and click Pay to cor	nplete transaction:			
Payment Methods		Account Number	Current Due	Past Due	Total Due	Want To Pay	One-Time Payment: Once you have
Settings		12345678910	\$68.03	\$0.00	\$68.03 (Paid \$0.00)	\$68.03	selected the utility account(s) for which
 Log Out 			you wish to make a payment, the system will				
				(0.00% Minimum \$0.00) Fee: \$0.			payment using a creat
		\$68.03	card. Simply select a payment				
		Accepted credit cards: Visa, M Terms: By authorizing this trans credit or debit card.	type and enter the required information to make a payment.				
	\langle	Pay with Credit Card \$1	You can also pay using a saved payment				
		Name on Credit Card				method, if you have a saved payment	
Current branch: V1.1.0		Billing Address					method.